

President of UOKiK's decision to clear concentration

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Further to Current Report No. 59/2024 of 25 November 2024 on the execution of transaction documents for contemplated divestment of assets and delayed disclosure of inside information, the Management Board of MERCOR S.A. (the "**Company**") announces that it has been notified by the Company's legal counsel that on 23 May 2025 the President of the Office of Competition and Consumer Protection ("**UOKiK**") had issued unconditional clearance to complete the concentration consisting in the acquisition by Kingspan société à responsabilité limitée of Villepinte, France, of control over Mercor Light&Vent sp. z o.o. of Gdańsk, Poland, Mercor Czech Republic s.r.o. of Ostrava, Czech Republic, Mercor Slovakia s.r.o. of Bratislava, Slovakia, Mercor Fire Protection Systems S.R.L. of Chitila, Romania, Mercor Fire Protection UK Ltd of Manchester, United Kingdom, Mercor Ukraine sp. z o.o. of Gdańsk, Poland, and a newly formed company to which part of the business of Mercor Dunamenti Tűzvédelem Zrt. of Göd, Hungary, was transferred.

Accordingly, the Company announces the satisfaction of one of the conditions precedent to the transaction provided for in the preliminary agreement for contemplated divestment of shares in certain entities within the MERCOR Group holding assets involved in the manufacture and sale of comprehensive natural smoke exhaust systems and the manufacture and sale of comprehensive fire ventilation systems, as announced by the Company in Current Report No. 59/2024 of 25 November 2024 ("**Transaction**").

Further key developments in the Transaction will be disclosed by the Company in subsequent current reports.

Legal basis: Article 17(1) of MAR – Inside information

MANAGEMENT BOARD OF MERCOR S.A.:

Krzysztof Krempeć

Jakub Lipiński

President of the Management Board

First Vice President of the Management Board